

ARIZONA STATE RETIREMENT SYSTEM (ASRS) RETIREE RETURN TO WORK FOR AN ASRS EMPLOYER (A.R.S. §§ 38-766 & 38.766.01)

PLEASE PRINT

COMPLETE AND SEND TO: ASRS Financial Services PO Box 33910 Phoenix, AZ 85067-3910 Phoenix (602) 240-2000 Tucson (520) 239-3100 Toll-Free (800) 621-3778 Fax (602) 240-2017 www.azasrs.gov

Disclosure of a member's Social Security number is mandated by Section 6109 of the Internal Revenue Code. The ASRS will use Social Security numbers only to obtain information about an individual's ASRS account and to inform the Internal Revenue Service of distributions and withholdings with respect to the individual's account.

INSTRUCTIONS: A copy of this form should be submitted to the ASRS within 30 days of an ASRS retiree beginning direct employment and when a permanent change is made to an ASRS retiree's work hours and/or employment status. The *Working After Retirement Guidelines* are available at www.azasrs.gov.

| SECTION 1 – Member Information (To be completed by the ASRS Retiree.) | | | | | | | |
|---|--------------------|----------------|--|------------------|------|------------------------------|--|
| Social Security Number N | lember Name (Last) | | | (First) | | (Middle Initial) | |
| | | | | | | | |
| Hours Expected to Work: | | | Length of | l Assignment: | | | |
| 20 or more hours per week | | | 20 or more weeks per fiscal year | | | | |
| Fewer than 20 hours per week | | | Fewer than 20 weeks per fiscal year | | | | |
| I Retired At: | | | | | | | |
| Normal Retirement Terminated on: | | | | | | | |
| | | | | | | | |
| Early Retirement Terminated on: | | | | | | | |
| I did not terminate employment prior to retirement. | | | | | | | |
| SECTION 2 – Return to Work Status (To be completed by the ASRS Retiree.) | | | | | | | |
| SELECT ONLY ONE: | | | | | | | |
| Option One: I elect to remain retired and will return to work for 20 or more hours per week for 20 or more weeks in a fiscal year (20/20 criteria). I have met all of the requirements in A.R.S. § 38-766.01. | | | | | | | |
| Option Two: I elect to suspend my pension, re-enter active ASRS membership and return to work for 20 or more | | | | | | | |
| hours per week for 20 or more weeks in a fiscal year. | | | | | | | |
| Option Three: I elect to remain retired and my employment will not meet the criteria required for mandatory ASRS active membership as described in A.R.S. § 38-711(23)(b). | | | | | | | |
| I understand my election of either Option One or Option Two above is irrevocable for the remainder of my employment with this employer. | | | | | | | |
| Retired Member Signature | | | | Date | | | |
| | | | | | | | |
| | | | | | | | |
| SECTION 3 – Employment Data (To be completed by the Employer.) By signing this form, you (the Employer) acknowledge that you reviewed this form and agree with the completed information. | | | | | | | |
| Retiree Return to Work Hire Date/Status Change Date (MM/DD/YYYY) | | | Number of Hours per Week | | Leng | Length of Assignment | |
| | | | | | | | |
| Retiree Position Title Emple | | ployer Na | oyer Name | | • | 6 Digit ASRS Employer Number | |
| | | | | | | | |
| Employer Payroll or HR Manager Name (print) | | | Employer Payroll or HR Manager Signature | | | | |
| | | | | | | | |
| Employer Phone Number | Employer Email | Employer Email | | | | Date | |
| () | | | | | | | |

Page 1 of 1 Revised: 06/19/12